

# FINANCIAL INFORMATION CA GROUP

## Income statement

(Amounts in EUR millions)

Claesson & Anderzén AB			The Group	
			2017	2016
<b>Real Estate Management</b>				
Rental income			62	60
Operating expenses			-15	-13
Maintenance costs			-6	-6
Property Tax			-2	-2
<b>Operating profit</b>			<b>40</b>	<b>38</b>
<b>Sales of properties and development projects</b>			<b>28</b>	<b>7</b>
Catella AB, net result	2017	2016		
	20	29	10	14
BZK Grain Alliance AB			3	8
<b>Net result investment activities*</b>			<b>13</b>	<b>23</b>
Administration and management			-7	-7
<b>EBITDA</b>			<b>73</b>	<b>61</b>
Depreciation			-11	-11
<b>Financial income and cost</b>				
Net financial income			-13	2
Financial costs			-15	-15
Other financial items			0	0
<b>EBT</b>			<b>34</b>	<b>37</b>
Current tax			-1	0
Deferred tax			-1	-1
Minority's share of profit/loss			0	0
<b>NET RESULT</b>			<b>32</b>	<b>36</b>

\* Including 49% of the Net Result in Catella AB (publ), listed on the swedish marketplace Nasdaq mid Cap, and 100% of the Net Result from BZK Grain Alliance AB, a company in agriculture operations in Ukraine.