

FINANCIAL INFORMATION CA GROUP

Income statement

(Amounts in EUR millions)

CA group	The Group	
	2018	2017
Real Estate Management		
Rental income	57	62
Operating expenses	-14	-15
Maintenance costs	-6	-6
Property Tax	-2	-2
Operating profit	35	40
Sales of properties and development projects	31	28
Catella AB, net result	2018 -11	2017 20
	-5	10
BZK Grain Alliance AB	11	3
Net result investment activities*	7	13
Administration and management	-8	-7
EBITDA	64	73
Depreciation	-10	-11
Financial income and cost		
Net financial income	-9	-13
Financial costs	-17	-15
Other financial items	0	0
EBT	29	34
Current tax	0	-1
Deferred tax	-1	-1
Minority's share of profit/loss	-2	0
NET RESULT	26	32

* Including 49% of the Net Result in Catella AB (publ), listed on the swedish marketplace Nasdaq mid Cap, and 100% of the Net Result from BZK Grain Alliance AB, a company in agriculture operations in Ukraine.